

## **NASOA**

### **PROPOSAL TO AUTHORIZE FUNDS TO PREPARE SECTION 501 C 6 TAX EXEMPT ORGANIZATION DETERMINATION LETTER REQUEST**

The NASOA Board requests membership approval to authorize funds to prepare the necessary submittals to the Internal Revenue Service to validate NASOA's tax exempt status under IRS Section 501 c 6.

It is anticipated that Mr. Wes Brown, CPA, a member of NASOA, will be tasked to prepare the IRS submittals.

The following expenditures are requested:

Preparation and submittal of IRS Form 990 Tax Return for 2017:  
Not to exceed \$350.00

Preparation and submittal of IRS Form 1024, Application for Recognition of Exemption under Section 501 a:  
Not to exceed \$ 350.00

IRS Processing Fee per IRS Form 8718, User Fee for Exempt Organization Determination Letter Request:  
\$850.00 Firm

The complete submittal shall contain:

IRS Form 8718  
IRS Form 1024 with supporting Schedules  
IRS Form 990 with supporting schedules  
NASOA Bylaws

NASOA Board shall approve the submittals prior to sending to the:  
Internal Revenue Service  
P.O. Box 12192  
Covington, KY 41012-0192

To be submitted to NASOA membership on 29 January 2018.